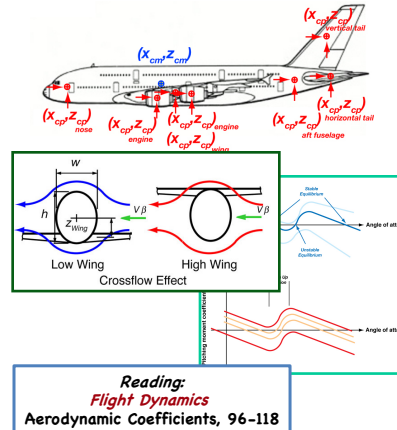


Aerodynamic Moments (i.e., Torques)

Robert Stengel, Aircraft Flight Dynamics, MAE 331, 2018

Learning Objectives

- Aerodynamic balance and moment
- Aerodynamic center, center of pressure, neutral point, and static margin
- Configuration and angle-of-attack effects on pitching moment and stability
- Configuration and sideslip-angle effects on lateral-directional (i.e., rolling and yawing) aerodynamic moments
- Tail design effects on airplane aerodynamics



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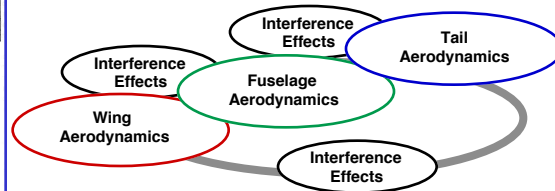
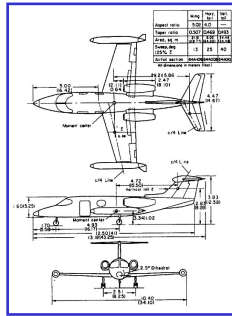
<http://www.princeton.edu/~stengel/MAE331.html>
<http://www.princeton.edu/~stengel/FlightDynamics.html>

Review Questions

- Why is induced drag proportional to angle of attack squared?
- What spanwise lift distribution gives minimum induced drag?
- Why can lift and drag coefficients be approximated by the Newtonian-flow assumption at very high angle of attack?
- How does profile drag vary with Mach number?
- What are some functions of secondary wing structures?
- What is the primary function of leading edge extensions?
- What is the "Area Rule"?

Handbook Approach to Aerodynamic Estimation

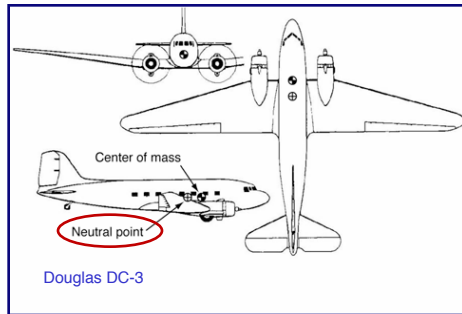
- **Build estimates from component effects**
 - Technical reports, textbooks, ...
 - **USAF Stability and Control DATCOM** (download at <http://www.pdas.com/datcomb.html>)
 - **USAF Digital DATCOM** (see *Wikipedia* page)
 - **ESDU Data Sheets** (see *Wikipedia* page)



Moments of the Airplane

Airplane Balance

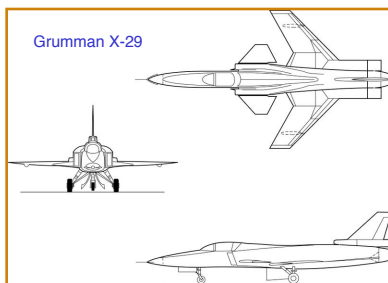
- **Conventional aft-tail configuration**
 - c.m. near wing's aerodynamic center [point at which wing's pitching moment coefficient is invariant with angle of attack ~25% mean aerodynamic chord (mac)]
- **Tailless airplane:** c.m. ahead of the **neutral point**



5

Airplane Balance

- **Canard configuration:**
 - Neutral point moved forward by canard surfaces
 - Center of mass may be behind the neutral point, requiring closed-loop stabilization
- **Fly-by-wire feedback control can expand envelope of allowable center-of-mass locations**



6

Moment Produced By Force on a Particle

$\tilde{\mathbf{r}}$: Cross-product-equivalent matrix

Cross Product of Vectors

$$\mathbf{r} \times \mathbf{f} = \begin{vmatrix} \mathbf{i} & \mathbf{j} & \mathbf{k} \\ x & y & z \\ f_x & f_y & f_z \end{vmatrix} = (yf_z - zf_y)\mathbf{i} + (zf_x - xf_z)\mathbf{j} + (xf_y - yf_x)\mathbf{k}$$

$$\mathbf{m} = \begin{bmatrix} m_x \\ m_y \\ m_z \end{bmatrix} = \begin{bmatrix} (yf_z - zf_y) \\ (zf_x - xf_z) \\ (xf_y - yf_x) \end{bmatrix} = \mathbf{r} \times \mathbf{f} \hat{=} \tilde{\mathbf{r}}\mathbf{f} = \begin{bmatrix} 0 & -z & y \\ z & 0 & -x \\ -y & x & 0 \end{bmatrix} \begin{bmatrix} f_x \\ f_y \\ f_z \end{bmatrix}$$

Forces and Moments Acting on Entire Airplane

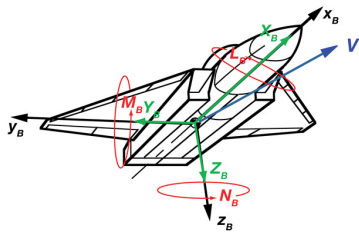
Force Vector

$$\mathbf{f}_B = \begin{bmatrix} X_B \\ Y_B \\ Z_B \end{bmatrix}$$

Moment Vector

$$\mathbf{m}_B = \begin{bmatrix} L_B \\ M_B \\ N_B \end{bmatrix}$$

8



Aerodynamic Force and Moment Vectors of the Airplane

Force Vector

$$\mathbf{f}_B = \int_{Surface} \begin{bmatrix} f_x \\ f_y \\ f_z \end{bmatrix} dx dy dz = \begin{bmatrix} X_B \\ Y_B \\ Z_B \end{bmatrix}$$

Moment Vector

$$\mathbf{m}_B = \int_{Surface} \begin{bmatrix} (yf_z - zf_y) \\ (zf_x - xf_z) \\ (xf_y - yf_x) \end{bmatrix} dx dy dz = \begin{bmatrix} L_B \\ M_B \\ N_B \end{bmatrix}$$

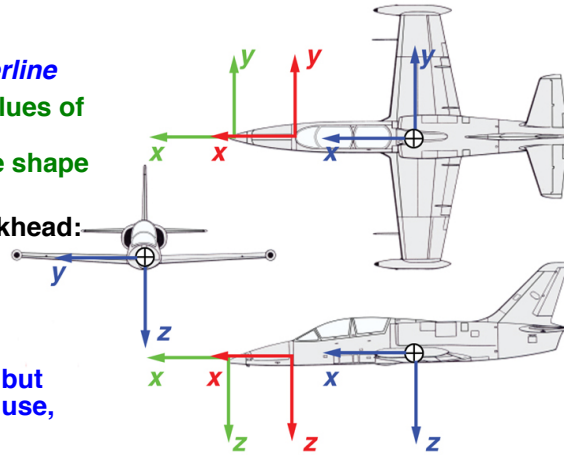
9

Pitching Moment of the Airplane

10

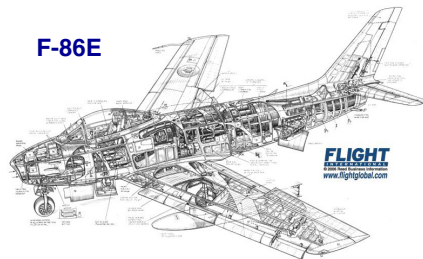
Body-Axis Reference Frames

- Reference frame origin is arbitrary; it is a *fiducial point*
 - x axis along *centerline*
 - Tip of nose: All values of x on airframe are negative, but nose shape could change
 - Forward-most bulkhead: Fixed for all manufacturing measurements
 - Center of mass: Rotational center, but changes with fuel use, payload, etc.



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F-86 Nose Variations



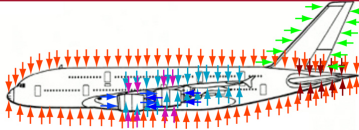
12

Pitching Moment (moment about the y axis)

Pressure and shear stress differentials
x moment arms

Integrate over the airplane surface to
produce a net pitching moment

$$\begin{aligned} \text{Body - Axis Pitching Moment} &= M_B \\ &= - \iint_{\text{surface}} [\Delta p_z(x,y) + \Delta s_z(x,y)](x - x_{cm}) dx dy \\ &+ \iint_{\text{surface}} [\Delta p_x(y,z) + \Delta s_x(y,z)] \Delta p_x(z - z_{cm}) dy dz \end{aligned}$$

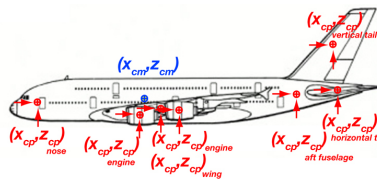


13

Pitching Moment

(moment about the y axis)

Distributed effects can be aggregated to
local centers of pressure indexed by i



$$M_B \approx - \sum_{i=1}^I Z_i (x_i - x_{cm}) + \sum_{i=1}^I X_i (z_i - z_{cm})$$

+ Interference Effects + Pure Couples

Net effect expressed as

$$M_B = C_m \bar{q} S \bar{c}$$

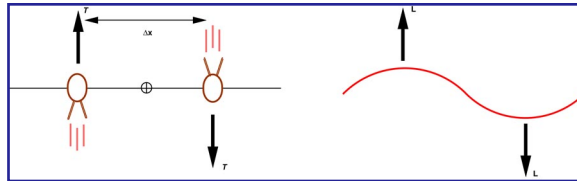
14

Pure Couple

- Net force = 0
- Net moment $\neq 0$

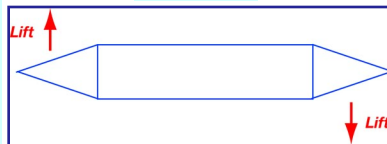
Rockets

Cambered Lifting Surface



- Cross-sectional area, $S(x)$
- x positive to the right
- At small α
 - Positive lift slope with $dS(x)/dx > 0$
 - Negative lift slope with $dS(x)/dx < 0$
- Fuselage typically produces a destabilizing (positive) pitching moment [“Apparent mass” effect]

Fuselage



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Lift Coefficient of a Cone



Munk's airship theory (potential flow)

$$C_{L_{cone}} \approx \pm 2 \operatorname{fcn} \left(\frac{\text{Length}}{\text{Diameter}} \right) \frac{S_{base}}{S} \alpha$$

$$\approx \pm 2 \left\{ \begin{array}{l} 0.4, \quad \text{Len/Dia} = 2 \\ 0.84, \quad \text{Len/Dia} = 5 \\ 0.94, \quad \text{Len/Dia} = 10 \end{array} \right\} \frac{S_{base}}{S} \alpha$$

S_{base} : cross-sectional area where flow separates



Munk, NACA-TR-184, 1924

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Net Center of Pressure

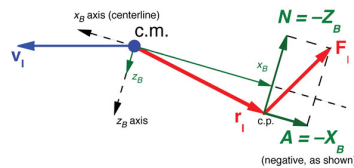
Local centers of pressure can be aggregated at a net center of pressure (or **neutral point**) along the body **x** axis

$$x_{cp_{net}} = \frac{\left[(x_{cp} C_N)_{wing} + (x_{cp} C_N)_{fuselage} + (x_{cp} C_N)_{tail} + \dots \right]}{C_{N_{total}}}$$

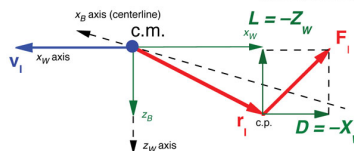
$S = \text{reference area}$

$$\begin{aligned} C_N &= -C_Z \\ C_A &= -C_X \end{aligned}$$

Body Axes



**Wind Axes
(w.r.t. velocity vector)**



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Static Margin

- **Static margin (SM)** reflects the distance between the **center of mass (cm)** and the **net center of pressure (cp)**
 - **Body axes**
 - **Normalized by mean aerodynamic chord**
 - **Does not reflect z position of center of pressure**
- **Positive SM if cp is behind cm**

$$\begin{aligned} \text{Static Margin} \triangleq SM &= \frac{100(x_{cm} - x_{cp_{net}})_B}{\bar{c}}, \% \\ &\equiv 100(h_{cm} - h_{cp_{net}})\% \end{aligned}$$

$$h_{cm} \triangleq \frac{x_{cm}}{\bar{c}}$$

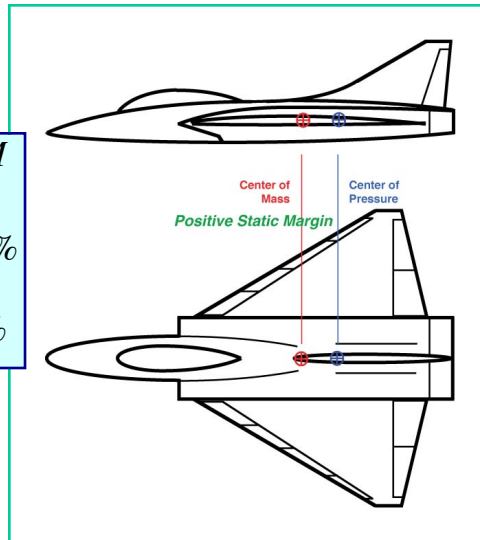
18

Static Margin

Static Margin = SM

$$= \frac{100(x_{cm} - x_{cp_{net}})}{\bar{c}}, \%$$

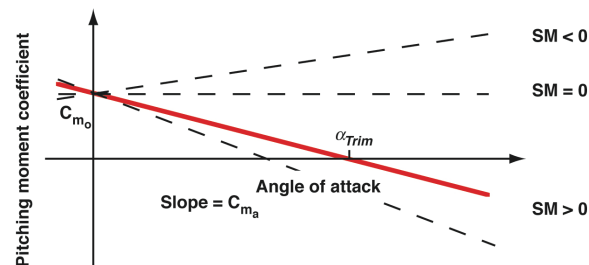
$$\equiv 100(h_{cm} - h_{cp_{net}})\%$$



19

Effect of Static Margin on Pitching Coefficient

- Zero crossing determines **trim angle of attack**, i.e., sum of moments = 0
- **Negative slope** required for **static stability**
- Slope, $\partial C_m / \partial \alpha$, varies with **static margin**



$$M_B = (C_{m_0} + C_{m_\alpha} \alpha) \bar{q} S \bar{c}$$

$$\alpha_{Trim} = -\frac{C_{m_0}}{C_{m_\alpha}}$$

20

Pitch-Moment Coefficient Sensitivity to Angle of Attack

For small angle of attack and no control deflection

$$C_{m\alpha} \approx -C_{N_{\alpha_{net}}} (h_{cm} - h_{cp_{net}}) \approx -C_{L_{\alpha_{net}}} (h_{cm} - h_{cp_{net}})$$

$$\approx -C_{L_{\alpha_{wing}}} \left(\frac{x_{cm} - x_{cp_{wing}}}{\bar{c}} \right) - C_{L_{\alpha_{ht}}} \left(\frac{x_{cm} - x_{cp_{ht}}}{\bar{c}} \right)$$

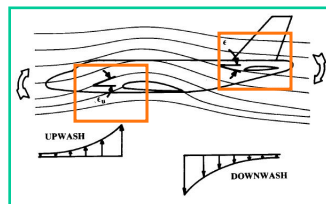
referenced to wing area, S

21

Horizontal Tail Lift Sensitivity to Angle of Attack

$$\left[(C_{L_{\alpha_{ht}}})_{horizontal\ tail} \right]_{ref=S} = (C_{L_{\alpha_{ht}}})_{ref=S_{ht}} \left(1 - \frac{\partial \epsilon}{\partial \alpha} \right) \eta_{elas} \left(\frac{S_{ht}}{S} \right) \left(\frac{V_{ht}}{V_N} \right)^2$$

V_{ht} : Airspeed at horizontal tail
 ϵ : Downwash angle due to wing at tail
 $\partial \epsilon / \partial \alpha$: Sensitivity of downwash to angle of attack
 η_{elas} : Aeroelastic effect



- Downwash effect on aft horizontal tail
- Upwash effect on a canard (i.e., forward) surface

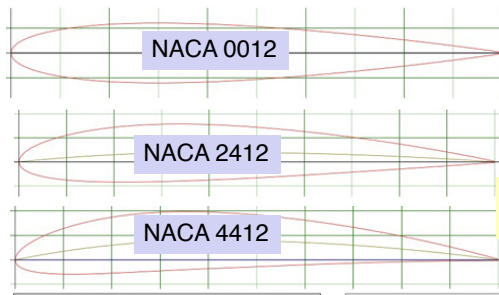
22

Aerodynamic Center and Center of Pressure of a Wing

$$x_{ac} = x \text{ for which } \frac{\partial C_m}{\partial \alpha} \equiv 0$$

$$= x_{cp} \text{ for a symmetric airfoil}$$

$$\neq x_{cp} \text{ for an asymmetric airfoil}$$

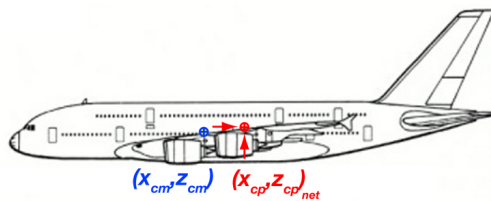


Airfoil Tools
<http://airfoiltools.com>

23

Effect of Static Margin on Pitching Moment

For small angle of attack and no control deflection



$$M_B = C_m \bar{q} S \bar{c} \approx \left[C_{m_o} - C_{N_\alpha} (h_{cm} - h_{cp_{net}}) \alpha \right] \bar{q} S \bar{c}$$

$$\approx \left[C_{m_o} - C_{L_\alpha} (h_{cm} - h_{cp_{net}}) \alpha \right] \bar{q} S \bar{c}$$

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Effect of Static Margin on Pitching Moment

Sum of moments is zero in *trimmed condition*

$$M_B = (C_{m_o} + C_{m_\alpha} \alpha) \bar{q} S \bar{c}$$

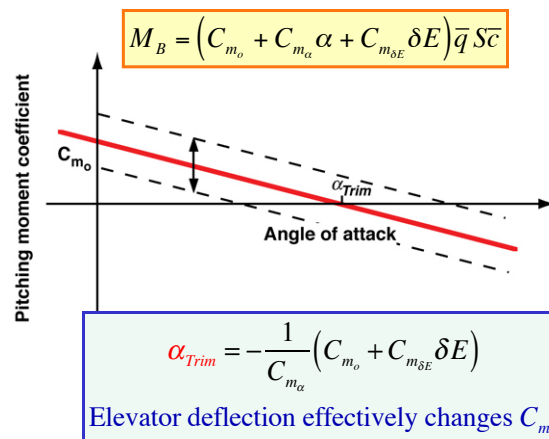
$$= 0 \quad \text{in trimmed (equilibrium) flight}$$

Typically, static margin is **positive** and $\partial C_m / \partial \alpha$ is **negative** for static pitch stability

25

Effect of Elevator Deflection on Pitching Coefficient

Control deflection shifts curve up and down, affecting trim angle of attack



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Historical Factoids

Aviation in The Great War

- **1914-18: World War I changes the complexion of flying**
 - Reconnaissance
 - Air superiority (dog fights)
 - Bombing
 - Personal transport
- **Wrights' US monopoly broken by licensing for war effort**
- **Aircraft Design**
 - Biplanes, a few mono- and triplanes
 - Design for practical functions
 - Multiple engines, larger aircraft
 - Aft tails
 - Increased maneuverability, speed, g-loads, altitude
 - Improved piston engines
 - Tractor propellers



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Maneuvering World War I Aircraft

- **Maneuverable aircraft with idiosyncrasies**
 - Rotary engine
 - Small tail surfaces
 - Reliability issues
- **Maneuvering to stalls and spins**
- **Snap roll: rudder and elevator**
- **Barrel roll: aileron**
- **Cross-control** (e.g., right rudder, left stick)
 - glide path control during landing
 - good view of landing point
- **Unintended snap rolls led to spins and accidents during takeoff or landing**



<http://www..com/watch?v=6ETc1mNNQg8youtube>

http://www.youtube.com/watch?v=OBH_Mb0Kj2s

28

Stability OR Control?



Stability AND Control

- **Need for better understanding of Flying (or Handling) Qualities**
 - Stability and controllability characteristics as perceived by the pilot
- **Desired attributes: Stability of the S.E.-5 and controllability of the D.VII**

29

Lateral-Directional Effects of Sideslip Angle

30

Rolling and Yawing Moments of the Airplane

Distributed effects can be aggregated to local **centers of pressure** indexed by i

Rolling Moment

$$L_B \approx \sum_{i=1}^I Z_i (y_i - y_{cm}) - \sum_{i=1}^I Y_i (z_i - z_{cm})$$

+ Interference Effects + Pure Couples

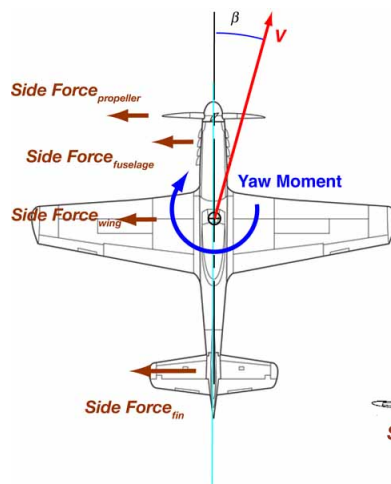
Yawing Moment

$$N_B \approx \sum_{i=1}^I Y_i (x_i - x_{cm}) - \sum_{i=1}^I X_i (y_i - y_{cm})$$

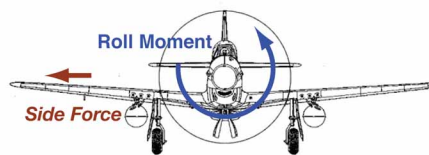
+ Interference Effects + Pure Couples

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Sideslip Angle Produces Side Force, Yawing Moment, and Rolling Moment



- Sideslip usually a small angle (± 5 deg)
- Side force generally not a significant effect
- Yawing and rolling moments are principal effects



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Side Force due to Sideslip Angle

$$Y \approx \frac{\partial C_Y}{\partial \beta} \bar{q} S \cdot \beta = C_{Y_\beta} \bar{q} S \cdot \beta$$

- Fuselage, vertical tail, nacelles, and wing are main contributors

$$C_{Y_\beta} \approx (C_{Y_\beta})_{Fuselage} + (C_{Y_\beta})_{Vertical\ Tail} + (C_{Y_\beta})_{Nacelles} + (C_{Y_\beta})_{Wing}$$

S = reference area

33

Side Force due to Sideslip Angle

$$(C_{Y_\beta})_{Vertical\ Tail} \approx \left(\frac{\partial C_Y}{\partial \beta} \right)_{ref=S_{vt}} \eta_{vt} \left(\frac{S_{vt}}{S} \right)$$

$$(C_{Y_\beta})_{Fuselage} \approx -2 \frac{S_{Base}}{S}; \quad S_B = \frac{\pi d_{Base}^2}{4}$$

$$(C_{Y_\beta})_{Wing} \approx -C_{D_{Parasite, Wing}} - k\Gamma^2$$

η_{vt} = Vertical tail efficiency (p. 96, *Flight Dynamics*)

$$k = \frac{\pi AR}{1 + \sqrt{1 + AR^2}}$$

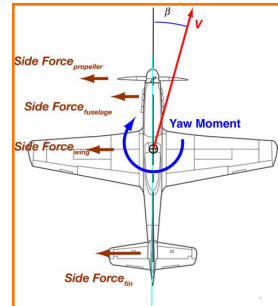
Γ = Wing dihedral angle, rad

34

Yawing Moment due to Sideslip Angle

$$N \approx \frac{\partial C_n}{\partial \beta} \left(\frac{\rho V^2}{2} \right) S b \cdot \beta = C_{n_\beta} \bar{q} S b \cdot \beta$$

- Side force contributions times respective moment arms
 - Non-dimensional stability derivative



$$C_{n_\beta} \approx \left(C_{n_\beta} \right)_{\text{Vertical Tail}} + \left(C_{n_\beta} \right)_{\text{Fuselage}} + \left(C_{n_\beta} \right)_{\text{Wing}} + \left(C_{n_\beta} \right)_{\text{Propeller}}$$

S = reference area

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Yawing Moment due to Sideslip Angle

Vertical tail contribution

$$\left(C_{n_\beta} \right)_{\text{Vertical Tail}} \approx -C_{Y_{\beta_{vt}}} \eta_{vt} \frac{S_{vt} l_{vt}}{S b} \triangleq -C_{Y_{\beta_{vt}}} \eta_{vt} \mathbb{V}_{vt}$$

$l_{vt} \triangleq$ **Vertical tail length (+)**

= distance from center of mass to tail center of pressure

= $x_{cm} - x_{cp_{vt}}$ [x is positive forward; both are negative numbers]

$$\eta_{vt} = \eta_{elas} \left(1 + \frac{\partial \sigma}{\partial \beta} \right) \left(\frac{V_{vt}^2}{V_N^2} \right)$$

$$\mathbb{V}_{vt} = \frac{S_{vt} l_{vt}}{S b} = \text{Vertical Tail Volume Ratio}$$

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Yawing Moment due to Sideslip Angle

Fuselage contribution

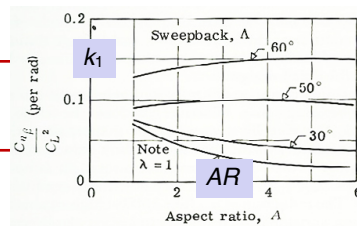
$$(C_{n\beta})_{Fuselage} = \frac{-2K \text{Volume}_{Fuselage}}{Sb}$$

$$K = \left(1 - \frac{d_{max}}{\text{Length}_{fuselage}}\right)^{1.3}$$

Wing (differential lift and induced drag) contribution

$$(C_{n\beta})_{Wing} = 0.075 C_{L_N} \Gamma + \text{fcn}(\Lambda, AR, \lambda) C_{L_N}^2$$

$$\triangleq k_0 C_{L_N} \Gamma + k_1 C_{L_N}^2 \quad (\text{eq. 2.4-66, Flight Dynamics})$$



Seckel, from NACA TR-1098, 1950

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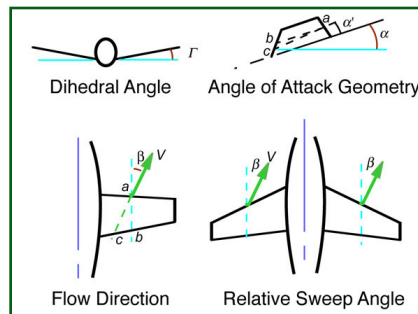
Rolling Moment due to Sideslip Angle

Dihedral effect

$$L \approx C_{l\beta} \bar{q} S b \cdot \beta$$

$$C_{l\beta} \approx (C_{l\beta})_{Wing} + (C_{l\beta})_{Wing-Fuselage} + (C_{l\beta})_{Vertical Tail}$$

Unequal lift on left and right wings induces rolling motion

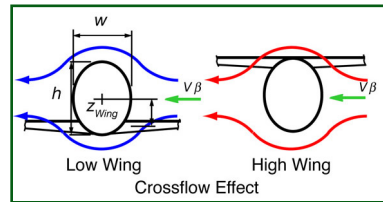


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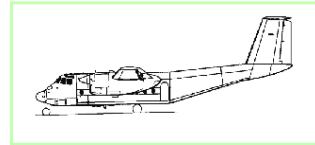
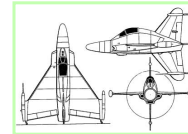
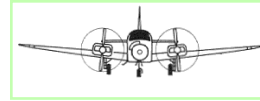
Rolling Moment due to Sideslip Angle

- **Wing vertical location effect:**
Crossflow produces up- and down-wash

- **Rolling effect depends on vertical location of the wing**



- **Vertical tail effect**



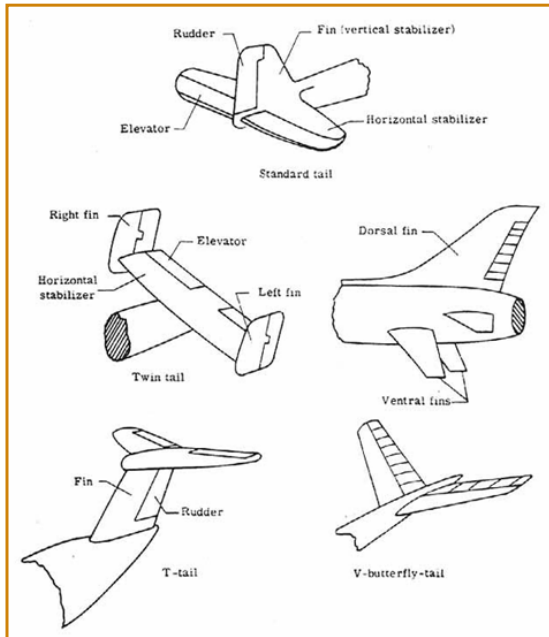
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Tail Design Effects

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Tail Design Effects

- Aerodynamics analogous to those of the wing
- Longitudinal stability
 - Horizontal stabilizer
 - Short period natural frequency and damping
- Directional stability
 - Vertical stabilizer (fin)
 - Ventral fins
 - Strakes
 - Leading-edge extensions
 - Multiple surfaces
 - Butterfly (V) tail
 - Dutch roll natural frequency and damping
- Stall or spin prevention/recovery
- Avoid *rudder lock* (TBD)



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Horizontal Tail Size and Location



- 15-30% of wing area
- ~ wing semi-span behind the c.m.
- Must trim neutrally stable airplane at maximum lift in ground effect
- Effect on short period mode
- **Horizontal Tail Volume:** Typical value = 0.48

$$V_{HT} = \frac{S_{ht} l_{ht}}{S \bar{c}}$$

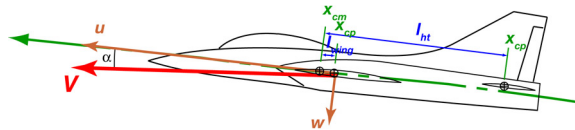
42

Tail Moment Sensitivity to Angle of Attack

$$C_{m_{\alpha_{ht}}} = -\left(C_{L_{\alpha_{ht}}}\right)_{ht} \left(\frac{V_{ht}}{V_N}\right)^2 \left(1 - \frac{\partial \varepsilon}{\partial \alpha}\right) \eta_{elas} \left[\left(\frac{S_{ht}}{S}\right) \left(\frac{l_{ht}}{\bar{c}}\right) \right]$$

$$= -\left(C_{L_{\alpha_{ht}}}\right)_{ht} \left(\frac{V_{ht}}{V_N}\right)^2 \left(1 - \frac{\partial \varepsilon}{\partial \alpha}\right) \eta_{elas} \mathbf{V}_{HT}$$

$$\mathbf{V}_{HT} = \frac{S_{ht} l_{ht}}{S \bar{c}} = \text{Horizontal Tail Volume Ratio}$$



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Pitching Moment due to Elevator Deflection

Normal force coefficient variation due to elevator deflection

$$C_{L_{\delta E}} \triangleq \frac{\partial C_L}{\partial \delta E} = \tau_{ht} \eta_{ht} \left(C_{L_{\alpha}}\right)_{ht} \frac{S_{ht}}{S} \approx C_{N_{\delta E}}$$

$$\Delta C_N = C_{N_{\delta E}} \delta E$$

τ_m = Carryover effect
 η_m = Tail efficiency factor
 $(C_{L_{\alpha}})_{ht}$ = Horizontal tail lift-coefficient slope
 S_m = Horizontal tail reference area

Pitching moment coefficient variation due to elevator deflection

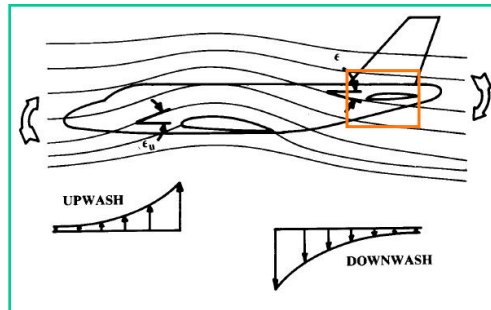
$$C_{m_{\delta E}} = C_{N_{\delta E}} \frac{l_{ht}}{\bar{c}} \approx -\tau_{ht} \eta_{ht} \left(C_{L_{\alpha}}\right)_{ht} \left(\frac{S_{ht}}{S} \frac{l_{ht}}{\bar{c}}\right)$$

$$= -\tau_{ht} \eta_{ht} \left(C_{L_{\alpha}}\right)_{ht} \mathbf{V}_{HT}$$

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Downwash and Elasticity Also Effect Elevator Sensitivity

$$\left[\left(\frac{\partial C_L}{\partial \delta E} \right)_{ht} \right]_{ref=S} = (C_{L\delta E})_{ref=S} = (C_{L\delta E})_{ref=S_{ht}} \left(\frac{V_{tail}}{V_N} \right)^2 \left(1 - \frac{\partial \epsilon}{\partial \alpha} \right) \eta_{elas} \left(\frac{S_{ht}}{S} \right)$$



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Vertical Tail Location and Size

North American P-51B



- Analogous to horizontal tail volume
- Effect on Dutch roll mode
- Powerful rudder for spin recovery
 - Full-length rudder located behind the elevator
 - High horizontal tail so as not to block the flow over the rudder
- **Vertical Tail Volume: Typical value = 0.18**

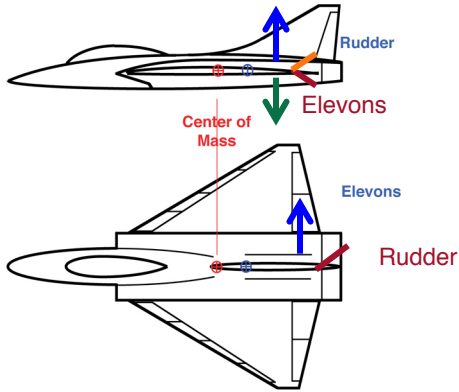
$$V_{VT} = \frac{S_{vt} l_{vt}}{S b}$$



Otto Koppen: "If they build more than one of these, they're crazy!"
http://en.wikipedia.org/wiki/Otto_C._Koppen

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Lateral-Directional Control Surfaces



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Yawing Moment due to Rudder Deflection

Side force coefficient variation due to rudder deflection

$$\left(C_{Y_{\delta R}}\right)_{ref=S} \triangleq \left(\frac{\partial C_Y}{\partial \delta R}\right)_{ref=S} = \left[\left(C_{L_{\alpha}}\right)_{vt}\right]_{ref=S_{vt}} \tau_{vt} \eta_{vt} \frac{S_{vt}}{S}$$

$$\Delta C_Y = C_{Y_{\delta R}} \delta R$$

Yawing moment coefficient variation due to rudder deflection

$$\left(C_{n_{\delta R}}\right)_{ref=S} = -\left(C_{Y_{\delta R}}\right)_{ref=S} \frac{l_{vt}}{b} \approx -\left[\left(C_{L_{\alpha}}\right)_{vt}\right]_{ref=S_{vt}} \tau_{vt} \eta_{vt} \left(\frac{S_{vt}}{S} \frac{l_{vt}}{b}\right)$$

$$= -\tau_{vt} \eta_{vt} \left[\left(C_{L_{\alpha}}\right)_{vt}\right]_{ref=S_{vt}} \mathbf{V}_{vt}$$

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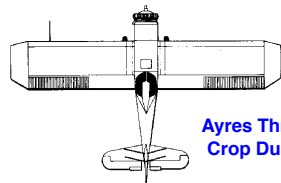
Rolling Moment due to Aileron Deflection

$$L \approx C_{l_{\delta A}} \bar{q} S b \cdot \delta A$$

For a trapezoidal planform, subsonic flow

$$(C_{l_{\delta A}})_{3D} \approx \left(\frac{C_{L_{\delta}}}{C_{L_a}} \right)_{2D} \frac{(C_{L_a})_{3D}}{1 + \lambda} \left[\frac{1 - k^2}{3} - \frac{1 - k^3}{3} (1 - \lambda) \right]$$

$$k \triangleq \frac{y}{b/2}, \quad y = \text{Inner edge of aileron}, \quad \lambda = \text{Taper ratio}$$



Ayres Thrush
Crop Duster



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Next Time: Aircraft Performance

Reading:
Flight Dynamics
Aerodynamic Coefficients, 118-130

Learning Objectives

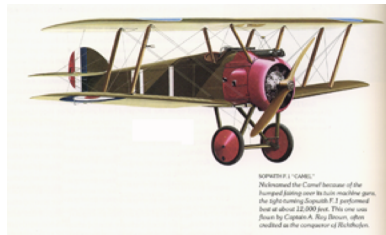
- Definitions of airspeed
- Performance parameters
- Steady cruising flight conditions
- Breguet range equations
- Optimize cruising flight for minimum thrust and power
- Flight envelope

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Supplemental Material

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Sopwith Camel



- Rotary engine induced gyroscopic coupling
- Highly maneuverable
- Aft fuel tank; when full, center of mass was too far aft for stability
- Vertical tail too small, spin recovery not automatic with centering of controls

<http://www.youtube.com/watch?v=3ApowyEXSXM>

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S.E.-5 vs. Fokker D.VII

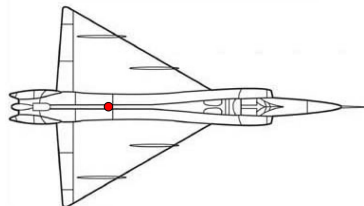
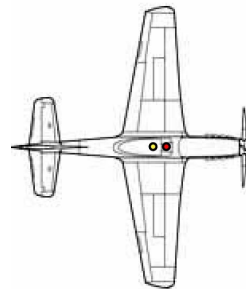
- **RAF S.E.-5:** theoretical approach to design
 - “Best WWI design from the Royal Aircraft Factory”
 - Stationary engine
 - High dihedral
 - Stable spiral mode
 - High control forces
 - Poor maneuverability
 - Relatively safe and effective
- **Fokker D.VII:** empirical approach to design
 - Horn balances to reduce control forces
 - Stationary engine
 - Neutral-to-negative stability
 - Good maneuverability
 - Relatively dangerous



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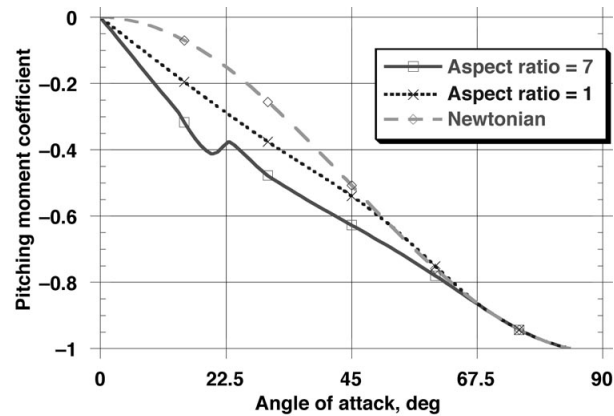
Planform Effect on Center of Pressure Variation with Mach Number

- **Straight Wing**
 - Subsonic center of pressure (c.p.) at $\sim 1/4$ mean aerodynamic chord (m.a.c.)
 - Transonic-supersonic c.p. at $\sim 1/2$ m.a.c.
- **Delta Wing**
 - Subsonic-supersonic c.p. at $\sim 2/3$ m.a.c.



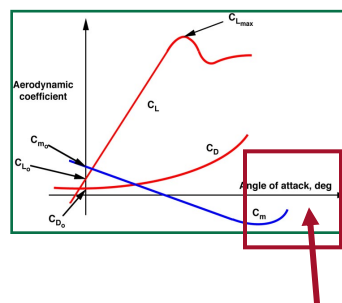
54

Subsonic Pitching Coefficient vs. Angle of Attack ($0^\circ < \alpha < 90^\circ$)



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“Pitch Up” and Deep Stall



- Possibility of 2 stable equilibrium (trim) points with same control setting
 - Low α
 - High α
- High-angle trim is called **deep stall**
 - Low lift
 - High drag
- Large control moment required to regain low-angle trim

TU-154 Pitch Up Accident

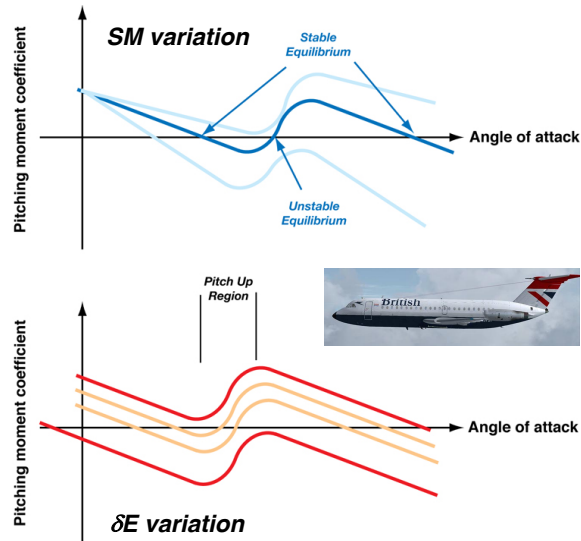
<http://www.youtube.com/watch?v=lpZ8YukAwwl&feature=related>

BAC 1-11 Deep Stall Flight Testing Accident
http://en.wikipedia.org/wiki/BAC_One-Eleven

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Pitch Up and Deep Stall, C_m vs. α

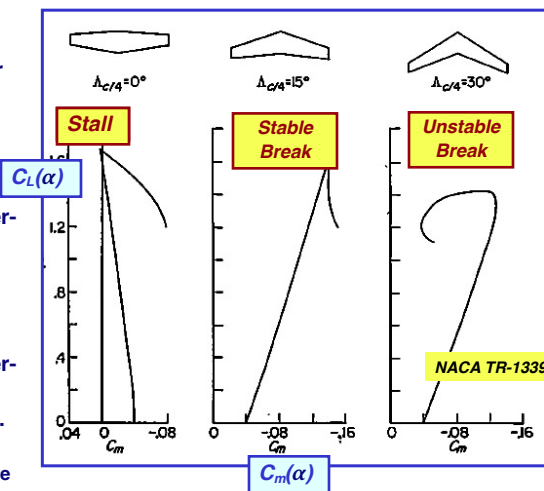
- Possibility of 2 stable equilibrium (trim) points with same control setting
 - Low α
 - High α
- High-angle trim is called **deep stall**
 - Low lift
 - High drag
- Large control moment required to regain low-angle trim



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Sweep Effect on Pitch Moment Coefficient, C_L vs. C_m

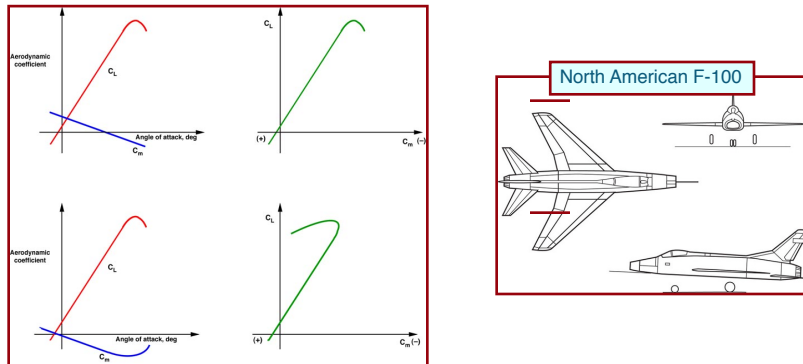
- $\Lambda_{c/4} = 0^\circ$
 - Low α center of pressure (c.p.) in front of the quarter chord
 - Stable break at stall (c.p. moves aft)
- $\Lambda_{c/4} = 15^\circ$
 - Low α c.p. aft of the quarter-chord
 - Stable break at stall (c.p. moves aft)
- $\Lambda_{c/4} = 30^\circ$
 - Low α c.p. aft of the quarter-chord
 - Unstable break at stall (c.p. moves forward)
 - Outboard wing stalls before inboard wing ("tip stall")



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Pitch Up: Explanation of C_L vs. C_m Cross-plot

- Crossplot C_L vs. C_m to obtain plots such as those shown on previous slide
- Positive break in C_m is due to forward movement of net center of pressure, decreasing static margin

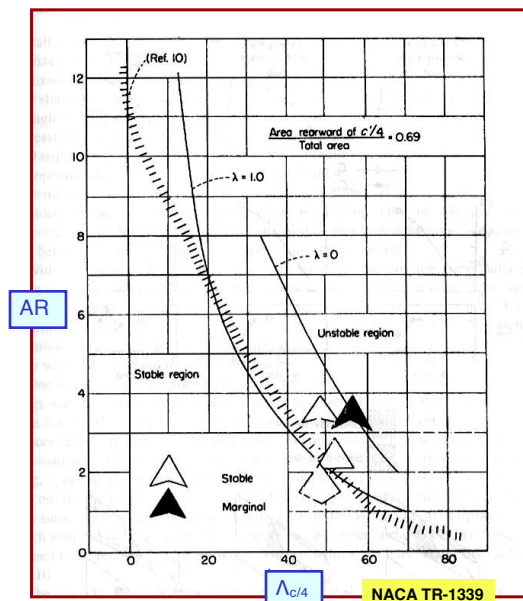


<https://www.youtube.com/watch?v=Q2qqKwndFW0>

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Shortal-Maggin Longitudinal Stability Boundary for Swept Wings

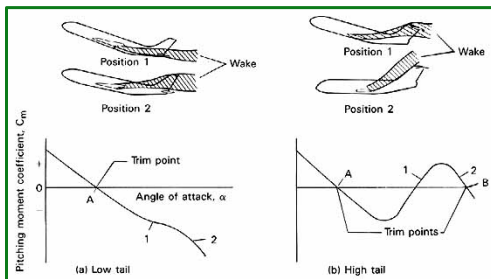
- Stable or unstable pitch break at the stall
- Stability boundary is expressed as a function of
 - Aspect ratio
 - Sweep angle of the quarter chord
 - Taper ratio



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Horizontal Tail Location

- Horizontal tail and elevator in wing wake at **selected angles of attack**
- Effectiveness of high-mounted elevator is unaffected by wing wake at **low to moderate angle of attack**
- Effectiveness of low tail is unaffected by wing wake at **high angle of attack**



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Twin and Triple Vertical Tails

- Increased tail area with no increase in vertical height
- End-plate effect for horizontal tail improves effectiveness
- Proximity to propeller slipstream



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Ventral Fin Effects

Increase directional stability
Counter roll due to sideslip of the dorsal fin



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V (Butterfly) Tails

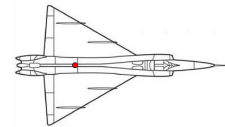
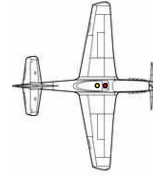
- Analogous to conventional tail at low angles of attack and sideslip
- Control surface deflection
 - Sum: Pitch control
 - Difference: Yaw control
- Nonlinear effects at high angle of attack are quite different from conventional tail



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Effects of Wing Aspect Ratio and Sweep Angle

- Lift slope
- Pitching moment slope
- Lift-to-drag ratio
- All contribute to
 - Phugoid damping
 - Short period natural frequency and damping
 - Roll damping



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Effects of Wing Aspect Ratio

- Neglecting air compressibility
- Angles of attack below stall

Lift slope

$$C_{L_{\alpha_{wing}}} = \frac{\pi AR}{1 + \sqrt{1 + \left(\frac{AR}{2}\right)^2}}$$

Pitching moment slope

$$C_{m_{\alpha}} \approx -C_{L_{\alpha_{total}}} \left(\frac{\text{Static Margin (\%)}}{100} \right)$$

Lift-to-drag ratio

$$L/D = \frac{C_{L_{total}}}{(C_{D_o} + \epsilon C_L^2)_{total}} = \frac{(C_{L_o} + C_{L_{\alpha}} \alpha)_{total}}{[C_{D_o} + \epsilon C_L^2]_{total}}$$

Roll damping

Wing with taper

$$\left(C_{l_p} \right)_{wing} = \frac{\partial(\Delta C_l)_{wing}}{\partial \dot{p}} = -\frac{C_{L_{\alpha_{wing}}}}{12} \left(\frac{1 + 3\lambda}{1 + \lambda} \right)$$

Thin triangular wing

$$\left(C_{l_p} \right)_{wing} = -\frac{\pi AR}{32}$$

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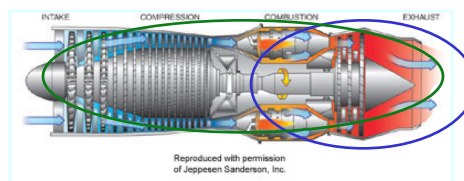
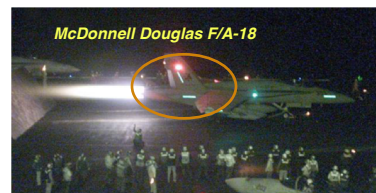
Propeller Effects

- **Slipstream** over wing, tail, and fuselage
 - Increased dynamic pressure
 - Swirl of flow
 - Downwash and sidewash at the tail
- *DH-2* unstable with engine out
- Single- and multi-engine effects
- Design factors: **fin offset** (correct at one airspeed only), **c.m. offset**
- **Propeller fin effect**: Visualize lateral/horizontal projections of the propeller as forward surfaces
- **Contra-rotating propellers** minimize torque and swirl



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Jet Effects on Rigid-Body Motion

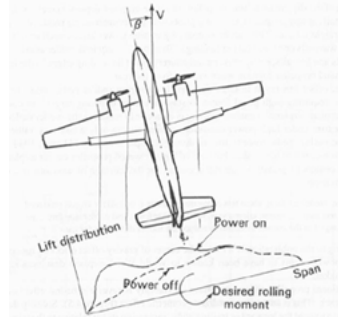


- **Normal force at intake** (analogous to propeller fin effect) (*F-86*)
- Deflection of airflow past tail due to **entrainment** in exhaust (*F/A-18*)
- Pitch and yaw damping due to internal exhaust flow
- **Angular momentum of rotating machinery**

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Loss of Engine

- Loss of engine produces large yawing (and sometimes rolling) moment(s), requiring major application of controls
- Engine-out training can be as hazardous, especially during takeoff, for both propeller and jet aircraft
- Acute problem for general-aviation pilots graduating from single-engine aircraft



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Configurational Solutions to the Engine-Out Problem

- Engines on the centerline (*Cessna 337 Skymaster*)
- More engines (*B-36*)
- Cross-shafting of engines (*V-22*)
- Large vertical tail (*Boeing 737*)



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Some Videos

XF-92A, 1948

<http://www.youtube.com/watch?v=hVjaiMXvCTQ>

First flight of B-58 Hustler, 1956

<http://www.youtube.com/watch?v=saejPWQTHw>

Century series fighters, bombers, 1959

<http://www.youtube.com/watch?v=WmseXJ7DV4c&feature=related>

Bird of Prey, 1990s, and X-45, 2000s

<http://www.youtube.com/watch?v=BMcuVhzCrX8&feature=related>

YF-12A supersonic flight past the sun

<http://www.youtube.com/watch?v=atltRcfFwgw&feature=related>

Supersonic flight, sonic booms

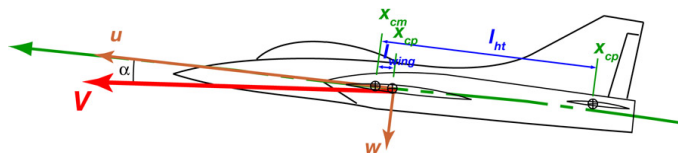
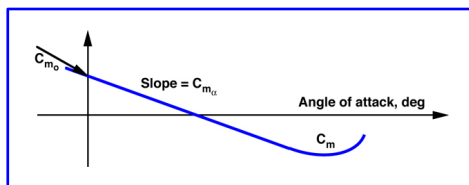
<http://www.youtube.com/watch?v=gWGLAAYdbbc&list=LP93BKTqpxbQU&index=1&feature=plcp>

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Pitch-Moment Coefficient Sensitivity to Angle of Attack

For small angle of attack and no control deflection

$$M_B = C_m \bar{q} S \bar{c} \approx (C_{m_o} + C_{m_\alpha} \alpha) \bar{q} S \bar{c}$$



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